REAL ESTATE
VALUATOR

The Real Estate Valuator is a proven solution for manual and automatic real estate evaluation processes, with strong references on the European market. With our multiplatform approach the full transparent and customizable allocation was never been easier. The improved workflow system provides a very comfortable business framework for create and maintain processes, or just use the predefined built-in valuation workflows, covering the whole real estate lifecycle, including first valuations, automatic and manual revaluations, technical inspections and many more. Based on our customer's feedbacks we provide one of the nicest and most compact report in the market, generated directly from the system in PDF format. The native Android application brought the independence for the appraisers, that they always wished!

REAL ESTATE
VALUATOR

The **ApPello Real Estate Valuator** system is designed to cover the end-to-end evaluation process for real estate such as **residential, commercial** or **industrial properties** and **movables** for all client segments. It can be integrated with the **Loan Origination** and **Collateral Management** systems to create a broad solution.

The system provides the necessary tools to achieve **accurate results** and **benchmarks**. Navigate to the client **via Google Maps integration**, start the calculations onsite and finish them at the office with no boundaries. **Generate and sign documents** wherever you are, and manage your ongoing requests and valuation processes without office presence.

MULTIPLE CALCULATIONS
FOR ACCURATE RESULTS

As a best practice, the solution allows the following valuation methods: **market value comparison, income & simplified income approach, DCF method** and **cost-based approach** for every real estate types. The evaluator comes along with a simple **parameter management feature** to support complex calculation grids. Users can **define and maintain business rules.**

FULLY COVERED
VALUATION PROCESS

ApPello Valuator System manages **valuation requests, orders, valuation process** and **generation of valuation reports**. The system allows to create **personalized workflows** specified to product, client segment or risk level. Specific workflows for real estate and movables **ensure formal and professional compliance.**

The system supports different type of workflows like: **first valuation, valuation, inspection, request order flow.** There are other workflow types connected to: opinion request, verification of valuation reports, valuation report supervision, bulk revaluation and invoice handling. The solution has a **built-in rule engine**, which automatically assigns tasks to the respective unit, or to the valuator company.

All valuation processes are monitored by the system to measure through-put-time and available capacity to **keep SLAs under control.**
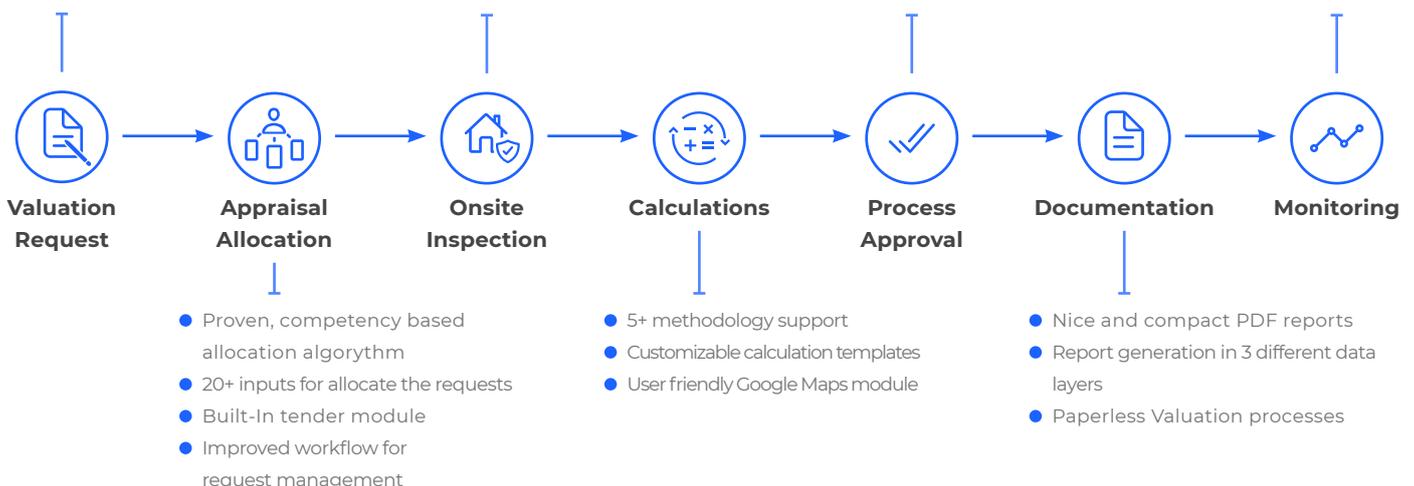
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appello | **Real Estate Valuation Flow**

- 8+ Workflow support
- Custom data requirements
- 70+ Real estate types
- Tablet support for initiating request from anywhere

- Full Tablet Support for inspections
- Generate inspection documents on site
- Improved and fast photo uploading and grouping
- Start on site, finish at your office

- Efficient workflows, based on best practices
- Resolution Application
- Obstacle management
- SLA monitoring

- Automatic and manual revaluation processes
- Monitoring workflows
- Desktop and on-site revaluations
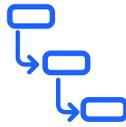- Bulk revaluation request mngt. (20+ parameters)

Valuation Request → **Appraisal Allocation** → **Onsite Inspection** → **Calculations** → **Process Approval** → **Documentation** → **Monitoring**

- Proven, competency based allocation algorythm
- 20+ inputs for allocate the requests
- Built-In tender module
- Improved workflow for request management

- 5+ methodology support
- Customizable calculation templates
- User friendly Google Maps module

- Nice and compact PDF reports
- Report generation in 3 different data layers
- Paperless Valuation processes

CAPABILITIES

E2E
End-to-End Workflows
for real estate
and movable valuations

8+
8+
built-in workflows

Appraisal management
from selection to invoicing

5 different valuation
methodology support

Valuation report
preparation

Mobile platforms
for external valuator

KPI reporting

Performance
management

Dynamic, customizable
PDF valuation reports
for every segment

BENEFITS

Flexible and quick
workflow management

Higher
work efficiency

Optimized
processes

Easy and efficient
methodology follow-up

Android tablet support
for on-site inspections

SLA
Significant
SLA improvement

Professional reports
for all management level

MANAGEMENT OF VALUATORS
& EXTERNAL COMPANIES

The Valuator System provides an opportunity to register **internal** and **external valuators** and to manage their various eligibility criteria and authorisation, or their competencies.

The system helps in filtering the orders based on predefined criteria and hence manage the **relation with the external suppliers**, offering the option to define competencies and calculate quality score, which are used further in the allocation mechanism. The power users can add holidays, and different (area based) competencies to each appraisal user, therefore every valuator will get precisely those orders that can be performed by them.
The system rates every valuation report and every valuator. If that's the case, the tool uses black and graylists to handle the non-performing valuators. The valuator tool **supports the whole invoicing process also,** extended with invoice correction and storno features.

GOOGLE MAPS
INTEGRATION

The Valuator system uses a **Google Maps** based map to show the geographic location of the real estates. The user can **select the exact geographic location** of the property that the system will convert to address data and automatically fills in the required data. Additionally, the system provides possibility to **define custom areas** for select comparable real estates that are used in the market approach method.

The system provides the ability to produce multi-level statistics, just as **statistical regions**, **areas** and **sub-domains**. Specifying the desired pricing areas as a basic data, the system generates statistics for properties in a given region / statistical area in the bank database.

MOBILE AND TABLET
SUPPORT

Certain parts of the valuation process happen on-site, therefore **ApPello Valuator** system is **supported by any device** the customer chooses to use. Customer experience and services are available across all channels.

In addition application provides analysis on average, maximum and minimum real estate **prices in a certain area based on location details.** Information from previous processes can be **reused** as a **comparable for the new valuation reports.**

ADMINISTRATION & REPORTING
MADE EASY

ApPello Valuator offers a wide range of **capabilities** to define and maintain **reporting elements** which can help managing the evaluation process in terms of resource peaks and through-put time. With the **SLA measurement system** power users are able to create ad-hoc reports anytime (eg. to see resources spent on each task), extended with **charts and summary pages.** Uploading and connecting documents to major business objects, like request, real estate, or the valuation process itself is also possible.
With the document preview component every photo of the property can be reached easily.

When it comes to notifications our Digital Lending Platform provides a sophisticated editor to create and maintain dynamic templates for **push notifications, SMS** and **emails**.

The platform also gives the possibility **to export any lists within the application**, to help the reporting process. Plenty of useful graphical charts are availble and the pre-defined reports can be reached with only one click for the supervisors.

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